**Some small requirements:**

1. Customer applies for loan online
2. Loan Deny tab doesn’t work properly- waited long time to work and gave me error every time.
3. When customer signs the docs and sends them back, it should automatically move from loan in process to awaiting payment
4. In “payment in process”- when we are trying to send loan to overdue or close it. There should be another box for mode of payment when we are closing the loan.
5. Promise to pay loans will be filtered according to date promised and not according to the day the promise was made
6. In transaction report- I need exactly same reports that are in loan4payday software (store transaction report and registrar report)
7. Broadcast message- space needed to broadcast any message
8. Need to update the loan contract.
9. Not showing customer’s last name in customer history\*\*\*
10. How do you get paid- wrong spellings of direct deposit, add email transfer and cash
11. How often do you get paid?- add bi-weekly, semimonthly, other date- specify the date column
12. Income info- add department
13. Space for 2 references- full name, address, phone and relationship.
14. Personal info-Add how did you hear about us-internet, flyer, hoarding, marketing call, other-specify in a box.
15. How long you been living at this address? And if you rent or own?
16. Remove the line “either home number or cell number”.
17. Source of income- Employed, business, pension, other
18. While working on loan overdue page, it should show income, bank, uploaded docs- most recent loan docs and references of the customer
19. Add “miscellaneous” tab on customer info page and if we require any docs or we should not give loan to customer, we set the limit to -1 and save a note so that when the other person is trying to give out a loan to this customer, the software wont let him make a new loan( and in turn, software will give an error message, “check misc limit”. All the notes added in this tab can be viewed forever and are never deleted.
20. In income tab, another tab source of income2- add a drop down- primary, secondary, menu and a comment box
21. In banking tab, another tab banking info 2- add a drop down- primary , secondary menu and a comment box
22. name of photo identity- drop down menu-
23. Driver’s license
24. PR card
25. Citizenship card
26. Passport
27. Other- specify box
28. Name of photo identity- issue country, issue state, date of issue and date of expiry,
29. Cell number- can be alphabetical to put DNC-do not call
30. DASHBOARD- year, month sales, new customers, lapsed customers, area province, how did you hear about us
31. 3 months plus goes to inactive list- info, notes and notes history
32. Customer id on top right corner